

PRESS RELEASE

bpv Huegel advises ams OSRAM on Reverse Share Split

Vienna, 7 October 2024. The Reverse Share Split at a ratio of 10:1 to reclassify the company's share capital was resolved at the Annual General Meeting on 14 June 2024. Ten existing shares were merged into one new share (10:1). The Reverse Share Split was successfully completed on the first trading day of the new shares on the SIX Swiss Exchange on 30 September 2024.

The ams OSRAM Group (SIX: AMS), is a leading global supplier of innovative lighting and sensor technologies. Its portfolio includes high-quality semiconductor-based light emitters, sensors, CMOS ICs, and software as well as a range of traditional lighting technologies for automotive and speciality applications. Headquartered in Premstätten/Graz (Austria) and co-headquartered in Munich (Germany), the ams OSRAM Group generated revenues of EUR 3.6 billion in 2023 and is listed on the SIX Swiss Exchange as ams-OSRAM AG.

bpv Huegel advised ams OSRAM on corporate and capital markets. The team was led by Christoph Nauer (Partner, Corporate/M&A, Capital Markets), Barbara Valente (Corporate/M&A, Capital Markets) and Roland Juill (Corporate/M&A, Capital Markets).

Matthias Lack (VP & Head of Legal Corporate) was responsible for the Reverse Share Split in-house at ams OSRAM.

About bpv Huegel

As one of Austria's leading law firms, bpv Huegel advises national and international clients in all sectors. It is regarded as the first address for highly complex mandates, the handling of which requires specialised tax and legal knowledge, many years of experience and economic understanding.

With its Brussels office, bpv Huegel has a competence centre for EU law, European merger and antitrust law as well as regulatory and public procurement law located directly at the European institutions. bpv Huegel is a member of the "bpv LEGAL" alliance with offices in Bratislava, Bucharest, Budapest and Prague and thus offers tailor-made solutions throughout CEE. In addition, the firm has long-standing cooperation agreements with leading international law firms worldwide. The full-service law firm was founded in 1979 and is represented in Austria by offices in Vienna, Baden and Salzburg, where it employs around 100 staff, including around 50 lawyers.

Contact

bpv Hügel Rechtsanwälte GmbH
Alina Burlacu
PR and Communications
T: +43 1 26050-0
M: communications@bpv-huegel.com
<https://www.bpv-huegel.com>