

DEAL REPORT

bpv Huegel advises NOM AG on strategic partnership with Vorarlberg Milch

The law firm bpv Huegel provided comprehensive support to NÖM AG during its merger with Vorarlberg Milch.

26 August 2025. As part of the transaction, NÖM AG is acquiring the production facility of Vorarlberg Milch GmbH in Feldkirch, which will be managed as part of the NÖM Group in future. At the same time, Vorarlberg Milch eGen is acquiring a direct 3% stake in NÖM AG and will be represented on the Supervisory Board.

The transaction has already been approved by the Federal Competition Authority. The majority shares in NÖM AG remain unchanged with Raiffeisen-Holding NÖ-Wien reg. Gen via Niederösterreichische Milch Holding GmbH and with MGN Milchgenossenschaft Niederösterreich reg. Gen.

bpv Huegel was responsible for structuring the transaction, conducting due diligence, drafting and negotiating the agreements, and handling the merger control proceedings.

"The partnership between NÖM AG and Vorarlberg Milch represents a significant step forward for the Austrian dairy industry. We are pleased to have supported NÖM AG in this strategic development," said Christoph Nauer, Co-Managing Partner at bpv Huegel.

About bpv Huegel

As one of Austria's leading law firms, bpv Huegel advises national and international clients in all sectors. It is regarded as the first address for highly complex mandates, the handling of which requires specialised tax and legal knowledge, many years of experience and economic understanding.

With its Brussels office, bpv Huegel has a competence centre for EU law, European merger and antitrust law as well as regulatory and public procurement law located directly at the European institutions, bpv Huegel is a member of the "bpv LEGAL" alliance with offices in Bratislava, Bucharest, Budapest and Prague and thus offers tailor-made solutions throughout CEE. In addition, the firm has long-standing cooperation agreements with leading international law firms worldwide. The full-service law firm was founded in 1979 and is represented in Austria by offices in Vienna, Baden and Salzburg, where it employs around 100 staff, including around 50 lawyers.

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